

EXHIBIT A



1 **LEV**

2 3993 H
Las Vegas
Facsimile (702) 949-8321
Telephone (702) 949-8320

3
4 **Entered on Docket
September 02, 2009**

**Hon. Linda B. Riegle
United States Bankruptcy Judge**

5 Rob Charles NV State Bar No. 006593
Email: rcharles@rlaw.com
John Hinderaker Az. State Bar No. 018024
Email: jhinderaker@LRLaw.com

6 Attorneys for USACM Liquidating Trust

7
8 **UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

9 In re:

10 USA COMMERCIAL MORTGAGE
11 COMPANY,

12 USA CAPITAL REALTY ADVISORS,
13 LLC,¹

14 USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

15 USA CAPITAL FIRST TRUST DEED
16 FUND, LLC,²

17 USA SECURITIES, LLC,³ Debtors.

18 **Affects:**

19 ☐ All Debtors

20 ☒ USA Commercial Mortgage Company

21 ☐ USA Capital Realty Advisors, LLC

22 ☐ USA Capital Diversified Trust Deed Fund, LLC

23 ☐ USA Capital First Trust Deed Fund, LLC

24 ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR,
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR,
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**ORDER APPROVING
STIPULATION RE LERIN HILLS
PROOF OF CLAIM NO. 10725-01279**

Trial: October 8, 2009

October 9, 2009

Time: 9:30 a.m.

25 ¹ This bankruptcy case was closed on September 23, 2008.

26 ² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

1 The Stipulation re Lerin Hills Proof of Claim No. 10725-01279 filed on behalf of
2 the USACM Liquidating Trust (the "USACM Trust") and Lerin Hills Ltd. ("Lerin Hills")
3 [DE 7407] came before the Court for consideration. No notice being necessary, and good
4 cause appearing,

5 IT IS ORDERED:

- 6 1. The Stipulation is approved;
- 7 2. Lerin Hills Ltd. proof of claim no. 10725-01279 is allowed as an unsecured
8 non-priority claim in the amount of \$1,200,000.00 and the balance of the claim is
9 disallowed.
- 10 3. The September 30, 2009, pretrial conference, the trial scheduled for October
11 8 and 9, 2009, and any other items related to this matter are vacated.

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13 RESPECTFULLY SUBMITTED:
14 **LEWIS AND ROCA LLP**

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16 By: /s/ John Hinderaker
17 Rob Charles, NV 6593
18 John Hinderaker
19 *Counsel for USACM Liquidating Trust*

20 APPROVED AS TO FORM AND CONTENT

KEHOE & ASSOCIATES

21
22 By: /s/ TEK (# 6011)
23 Ty E. Kehoe, Esq.
24 871 Coronado Center Drive, Suite 200
25 Henderson, NV 89052
26 *Attorney for Lerin Hills, Ltd.*